

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest or both

Sections 23 and 24, Securities Markets Act 1988

Relevant event being disclosed: Issue of ordinary fully paid shares pursuant to private placement

Date of relevant event: 7 August 2009

To: New Zealand Exchange Limited

And: Boty-Zen Limited (BOZ)

Date this disclosure made: 13 August 2009

Date last disclosure made: 11 October 2008

Substantial security holder(s) giving disclosure

Name(s): Melic Innovators Limited

Contact details: Tim Dunn +64 4 474 9705

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary shares

Summary for: Melic Innovators Limited

For this disclosure, —

(a) total number held in class: 72,296,045 ordinary shares

(b) total in class: 252,910,684 ordinary shares

(c) total percentage held in class: 28.586%

For last disclosure, —

(a) total number held in class: 26,080,000

(b) total in class: 207,456,139

(c) total percentage held in class: 12.571%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure under the instructions to this form: Issue of fully paid ordinary shares pursuant to private placement.

Details of relevant interests in substantial holding after relevant event

Details for: Melic Innovators Limited

Nature of relevant interest(s): Registered holder and beneficial owner

For that relevant interest, —

(a) number held in class: 72,296,045 ordinary shares

(b) percentage held in class: 28.586%

(c) current registered holder(s) of securities: No change

(d) registered holder(s) of securities once transfers registered: No change

Additional information

Nature of connection between substantial security holders: N/a.

Address(es) of substantial security holder(s): Melic Innovators Limited

C/- Polson Higgs

139 Moray Place
Dunedin 9016

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates:
N/a.

Michael Mellon is a director of Botry-Zen Limited and of Melic Innovators Limited. He has a relevant interest in the BOZ shares held by Melic Innovators Limited.

Declaration

I, Michael Mellon, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

M Mellon