

MARKET ANNOUNCEMENT

Botry-Zen Limited – Share Purchase Plan

Botry-Zen Limited (“Botry-Zen”) held a special meeting of its shareholders on Friday 6 November 2009. At that meeting the shareholders approved Botry-Zen making an offer to its shareholders under a Share Purchase Plan (“SPP”).

The SPP will enable each eligible New Zealand based shareholder to apply for ordinary shares in Botry-Zen up to \$15,000.00 per shareholder.

The board is currently determining the price per share.

Further details of the SPP will be provided to eligible shareholders shortly. The record date for participation will be 24 November 2009.

All new shares issued under the SPP will rank equally with existing shares.

Stephen Higgs
Chairman

9 November 2009