



To: New Zealand Exchange Limited
Subject: General Announcement
Date: 3 September 2008

Botry-Zen Limited (the "Company") announces it has executed a share subscription agreement with Mr Claus Hartge, a Hamburg-based businessman.

Mr Hartge is the Managing Director of Hartge Ingredients GmbH & Co. KG, and also has widespread commercial interests in international trading and agricultural activities within Europe and in South America. He is familiar with the Company's products BOTRY-Zen and ARMOUR-Zen.

The share subscription agreement provides for the issue of 10,372,807 ordinary shares in the Company at an issue price of \$0.02, being in aggregate an investment of \$207,456. The allotment of shares under the share subscription agreement is contingent on the Company receiving a waiver under the Listing Rules from NZX.

Dr Max Shepherd
Chairman

On behalf of the Board of Directors