

Full Text of Announcement

Botry-Zen Limited Share Purchase Plan

Botry-Zen Limited advises that eligible shareholders in Botry-Zen Limited will shortly have the opportunity to support Botry-Zen Limited's future development pathway through participation in a share purchase plan.

The share purchase plan will enable eligible shareholders to subscribe for up to \$5,000 of new ordinary shares in Botry-Zen Limited. The issue price has tentatively been set at \$0.04 per share, but is yet to be finalised. The Board's intention is to offer the shares at a discount of around 10% to the current average market price, in a manner that complies with NZSX Listing Rule 8.1.3.

Further details of the share purchase plan will be provided to shareholders and the market in due course.

Yours faithfully
Botry-Zen Limited

Max Shepherd
Chairman